



## **Electronic Billing - PCSS**

Provider Claim Submission Software (PCSS) was created to give MassHealth providers access to electronic transactions to allow MassHealth and providers to move toward standardization and electronic billing.

Software is **free of charge** and can be easily downloaded from: <a href="https://www.mass.gov/masshealth/pcss">www.mass.gov/masshealth/pcss</a> or may be sent on a CD.

#### To download:

Select a local drive on your PC.

Save the installation program (SETUP.EXE) to a temporary folder (ex. Windows Desktop)

(The client installation procedure is located within the installation directory)



#### **PCSS - Functions**

All PCSS functions are available from the main toolbar action.

buttons and menu



- -Import, enter, modify, process, and prepare Professional PDN claims
- -Maintain all supporting reference files (patient, payer, provider, etc.)
- -Launch you claim submission and related data communication software
- -Schedule delayed and daily recurring claim activities
- -Launch the ANSI-835 Electronic Remittance program
- -Perform system backup/restore and other maintenance functions
- -Send support mail to your distributor (MassHealth)



## **PCSS – Logging On**

### **Logging in the First Time:**

Users are required to log into PCSS before performing any system activities. As downloaded, PCSS is configured with a single default user ID and password with full system access rights.

**Default User ID: SYSADMIN** 

**Default Password: SYSADMIN** 

**IMPORTANT:** You should change the default user's password as soon as possible if you are concerned about controlling user access at your facility



### **PCSS – Reference File Maintenance**



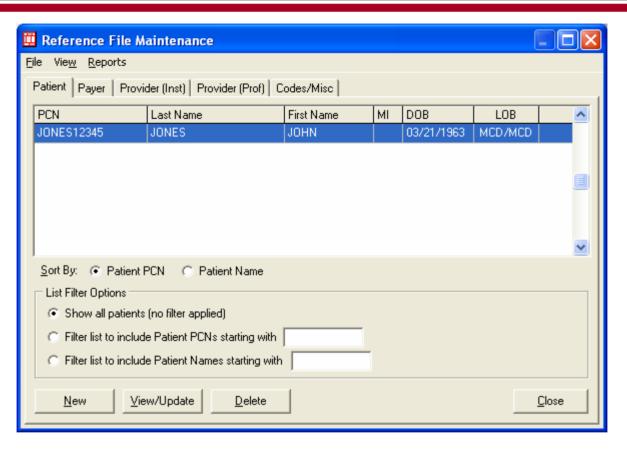
The Reference File Maintenance form provides an interface to access all PCSS reference files including:

- Provider information
- Client information
- Procedure code information
- Payer information

The reference file is accessed by selecting the third icon that looks like a folder.



### **PCSS – Reference File Maintenance**

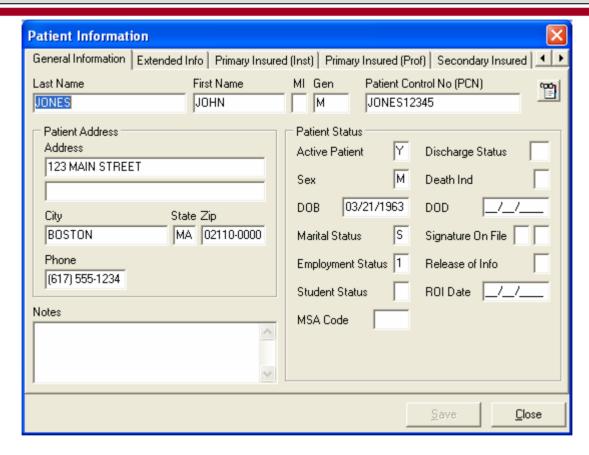


Once you open the reference file, each option is displayed across the top of the form. You need to enter the reference information for both the member and the provider. Select the tab across the top and then select the new button in the bottom left corner.

MassHealth

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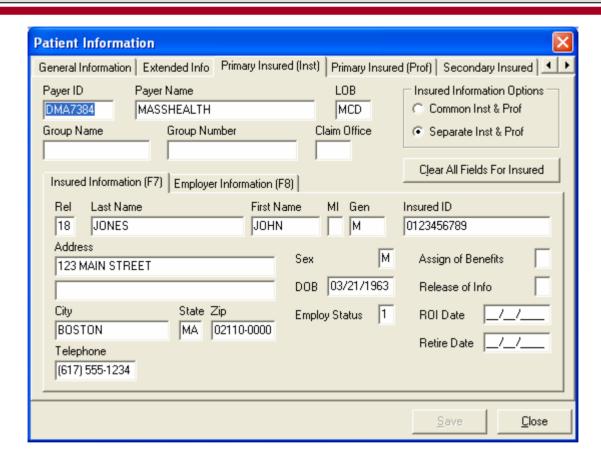
### **PCSS – Patient Information**



Enter all of the information required for the MassHealth member. The system will confirm the required fields before allowing you to complete the Save option. You may also select the alt & F2 keys to highlight the required fields.

MassHealth

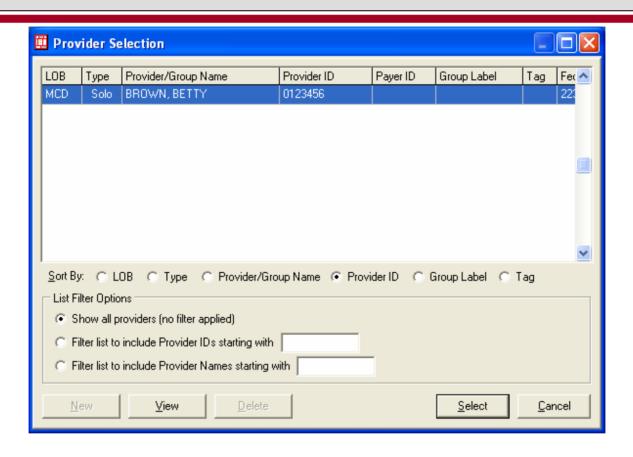
### **PCSS – Patient Information**



You will also need to enter MassHealth as a payer for the member. You may also select the alt & F2 keys to highlight the required fields.

MassHealth

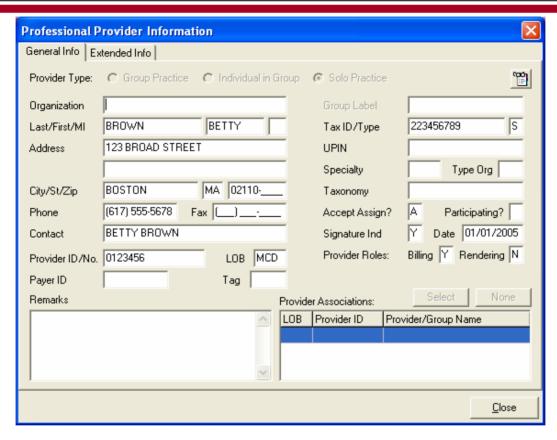
### **PCSS – Provider Information**



To add your provider information to the Reference File Maintenance, select the new button at the bottom left hand side of the screen.

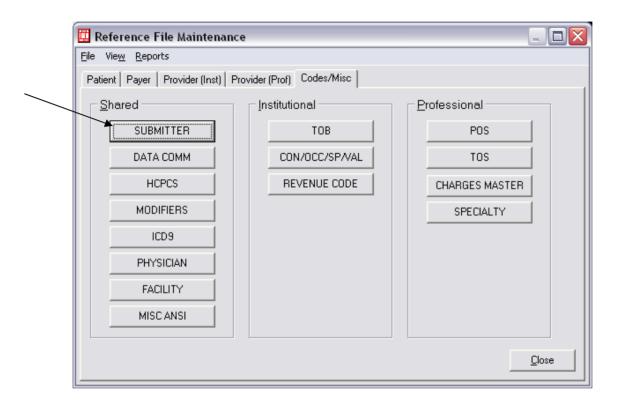


### **PCSS – Provider Information**

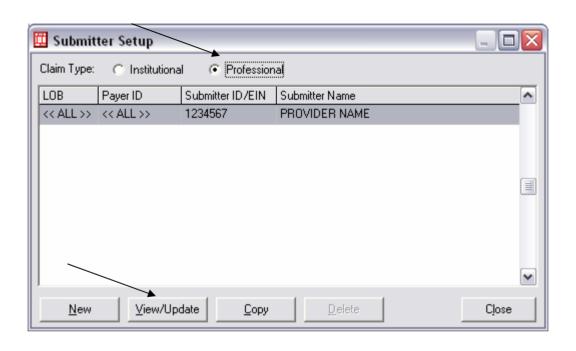


Enter all of the information required for your provider number. The system will confirm the required fields before allowing you to complete the Save option. You may also select the alt & F2 keys to highlight the required fields.

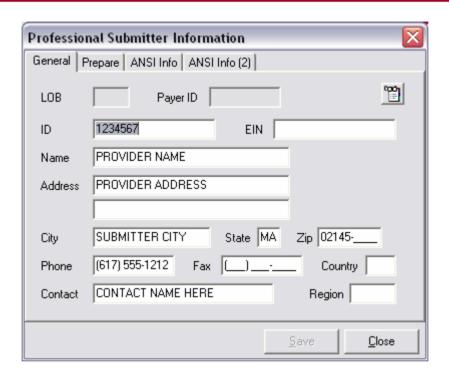
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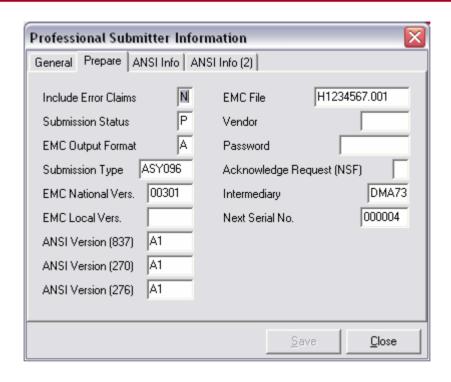
You must set up your submitter information prior to submitting your claims. On the Reference File Maintenance screen, select Codes/Misc, then select submitter.



On the Submitter Setup screen, select Professional, then select View/Update.



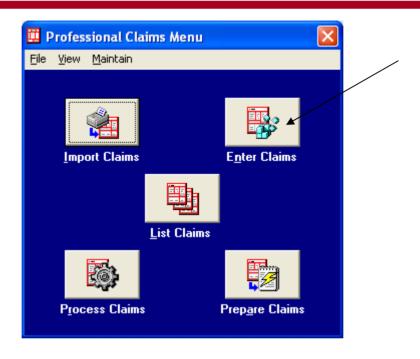
On the Professional Submitter Information screen, under the General tab, enter your MassHealth provider number in the ID field and complete your name, address, phone number and contact name.



On the General tab, enter the EMC File name. This will be the file name that your claims are saved to when you prepare them for submission. It is suggested that you use HXXXXXXXX.001, where X is your MassHealth provider number. You may now close out of these screens.

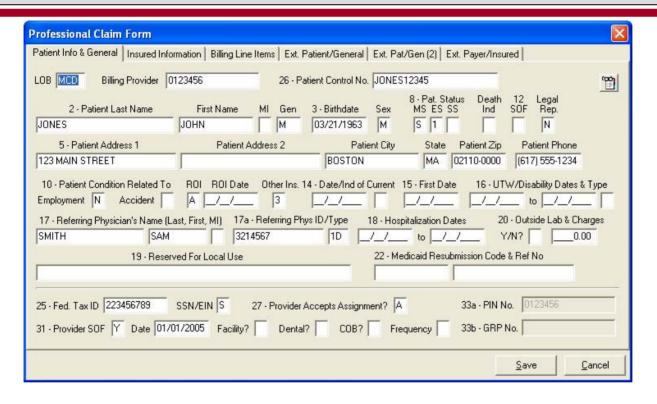


To begin entering claims, select the second button that is labeled PROF.



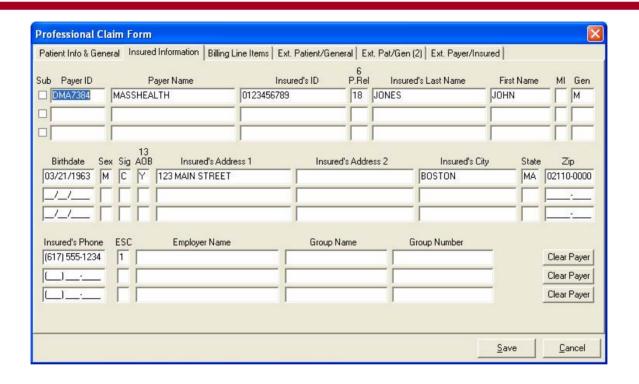
Once you select the professional icon, the Professional Claims Menu opens. Select the enter claims icon in the upper right corner.



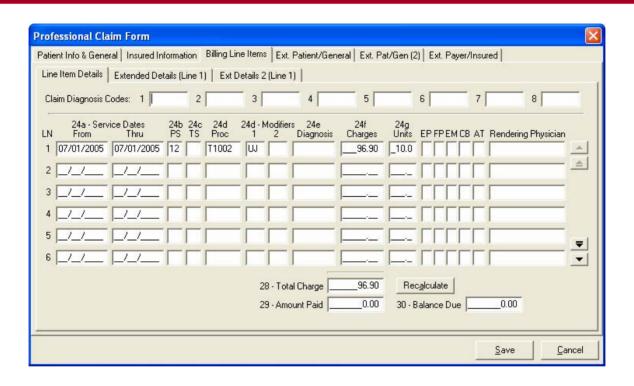


Enter all of the information. You may right click your mouse in the member and provider fields to access the reference file entries you added earlier. It will automatically populate the member and provider information once selected. You may also select the alt & F2 keys to highlight the required fields.

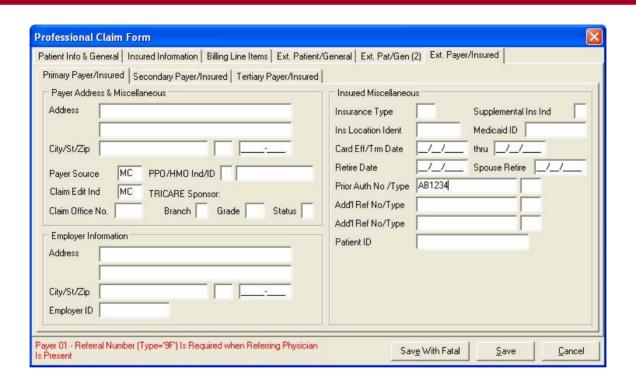
MassHealth



The MassHealth payer information should auto-populate when entered with the member information in the reference file. If the information does not auto-populate, you may right click your mouse to access the reference file entries you added earlier.

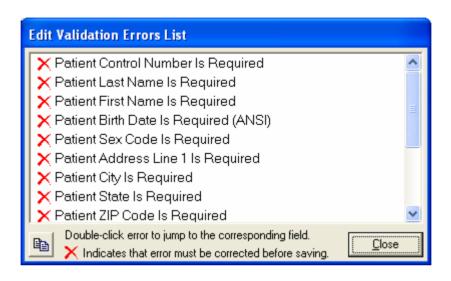


Enter the billing line information. Please be sure to enter the total charges amount for all of the units on each line. You may also select the recalculate button to populate the total charges.



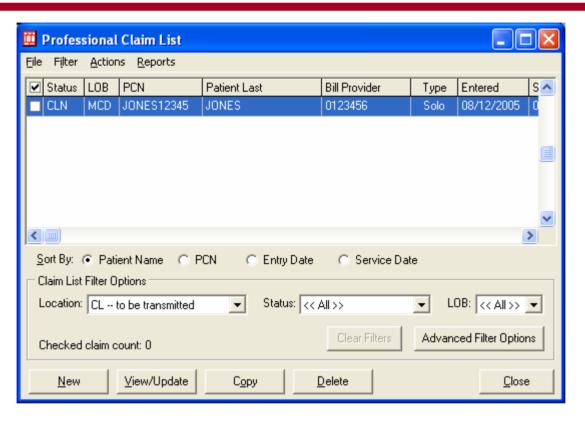
Enter the prior authorization number. This is a required field for your claims. If you do not enter the PA number, the claim will deny.



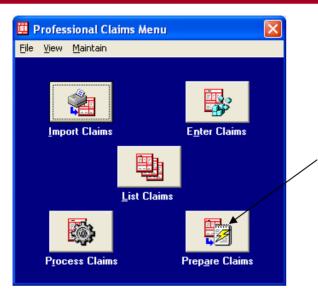


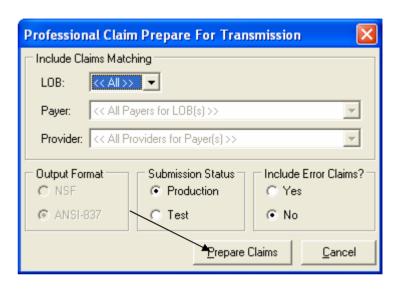
If you select the Save button, and there are errors on the claim, you will receive this screen. You will need to correct the errors before the claim will be ready for submission. You may double click with your mouse on an error and it will take you to that field.





Once the claim has been entered and saved, you will be returned to the Professional Claim List screen. You may select the new button to enter a new claim.



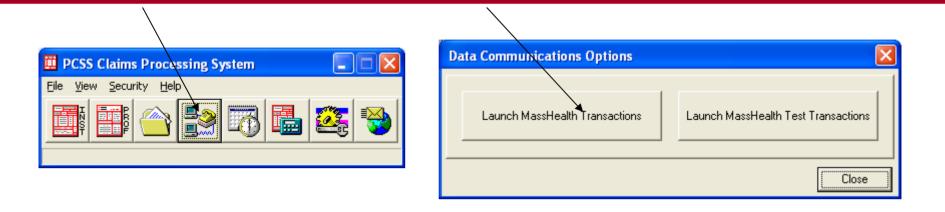


When you are ready to submit your claims, you first need to select the Prepare Claims for Transmission from the Professional Claims Menu.

You will select the Prepare Claims icon.

Once complete you are ready to submit the claims to the web site.





You are now ready to submit the claims to mass.gov. Select the 4<sup>th</sup> icon on the PCSS Claims Processing System menu to submit your claims.

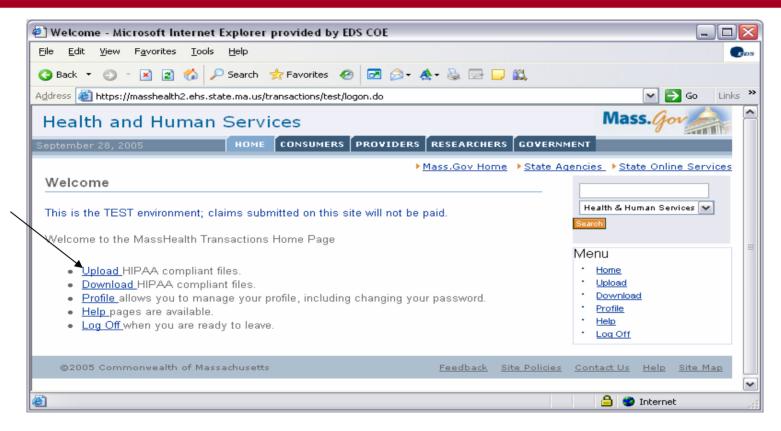
It will open the Data Communications Options window. Select the Launch MassHealth Transactions icon.





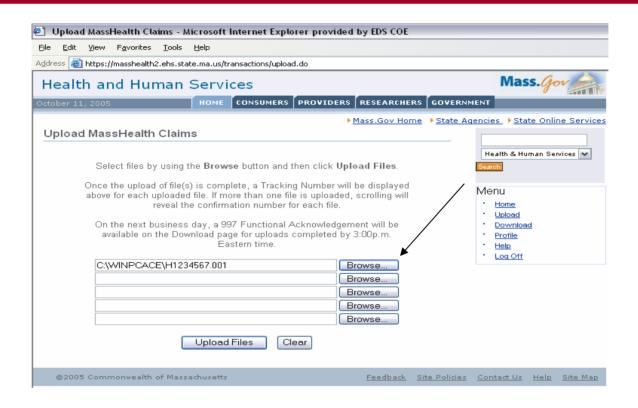
The Launch button will bring to you to the MassHealth login screen. Enter the Username and Password assigned to you by MassHealth.





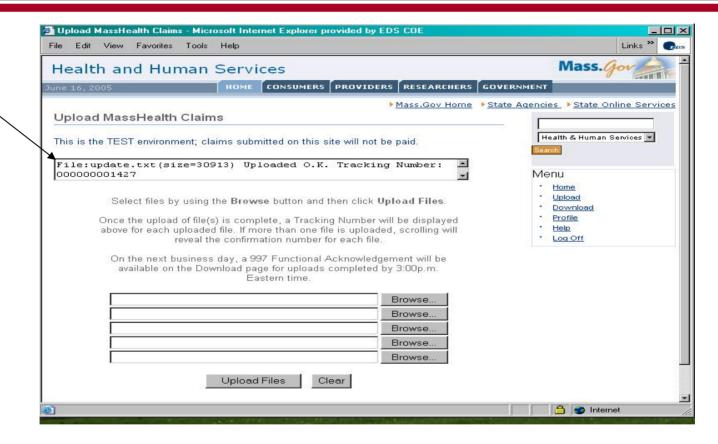
Once you have successfully logged in, you will come to the Welcome screen. To submit your files, select Upload.





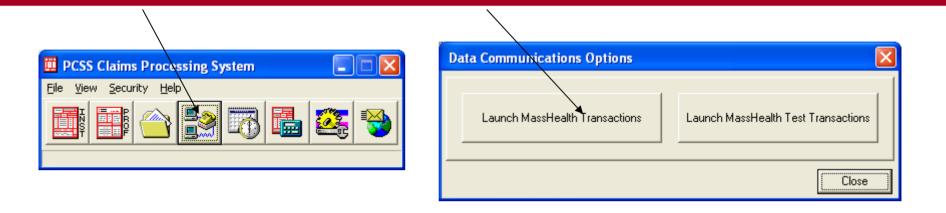
Use the Browse icon on the top to locate your file. The default location of your files is shown above. Once your file is selected, use the Upload Files button.



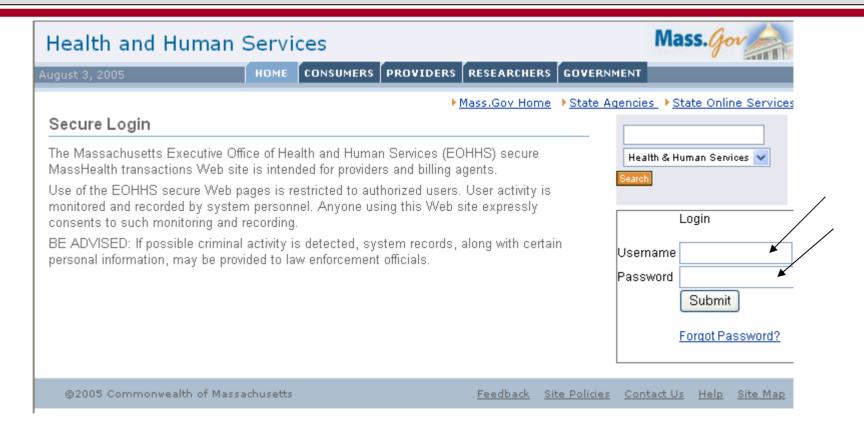


Once the file has been uploaded, you will get a tracking number.

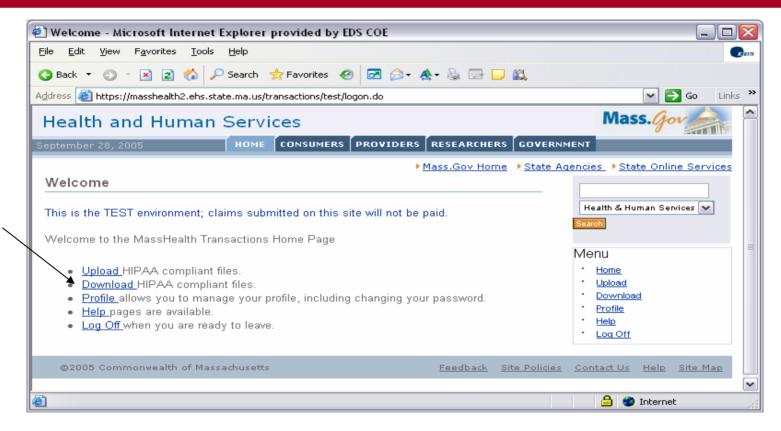




The day following your submission, log back into the web site to download and view your 997 file to validate that your claims were received and accepted or rejected.

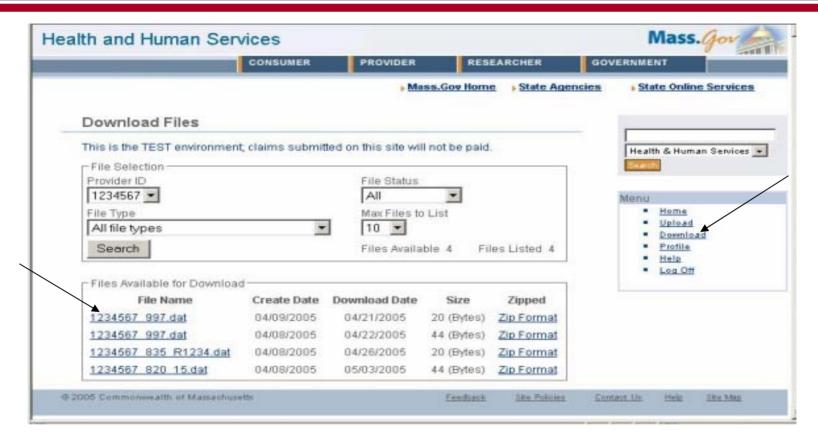


The Launch button will bring to you to the MassHealth login screen. Enter the Username and Password assigned to you by MassHealth.



Once you have successfully logged in, you will come to the Welcome screen. To download your 997 file, select Download.





Download and view your 997 file by selecting the file under Files Available for Download and then selecting Download under Menu on the right side of the screen.



## PCSS – Reading The 997

#### The 997 Acknowledgement

The 997 is sent after a claim is electronically submitted to inform the submitter whether the file was accepted or rejected. If a file is accepted, no action is required from the submitter; if it is rejected, the submitter will need to correct the errors and submit a new file to MassHealth. The AK9 segments indicates whether the file passed compliance; if it did not, it gives coded reasons for the rejection in segments AK3 and AK4.

- •If all segments appear as AK9\*A, the entire file was accepted
- •If any segments appear as AK9\*R, it was rejected
- •If any segments appear as AK9\*P, it was partially accepted
- •Error Codes appear as:
  - •AK3 segment: AK3\*NMI\*222\*\*3 (Error code is '3')
  - •AK4 segment: AK4\*8\*\*1 (Error code is '8')

Most Common Error Codes (A complete list in Appendix B of the Implementation Guide)

- Error 1: Mandatory data element missing
- Error 2: Conditional required data element missing
- Error 3: Mandatory segment missing
- Error 5: One or more segments in error
- Error 6: Invalid character in data element
- Error 8: Segment has data element errors
- Error 10: Requested service not available



#### **PCSS – Contact Information**

If you have questions regarding the software you may select the Help option from the main menu, contact MassHealth Customer Services at 800-841-2900 and ask for PCSS Support, or you may select the last icon to send an email with questions.



